



WEEKLY AGRICULTURAL REPORT

NOVEMBER 17, 2022



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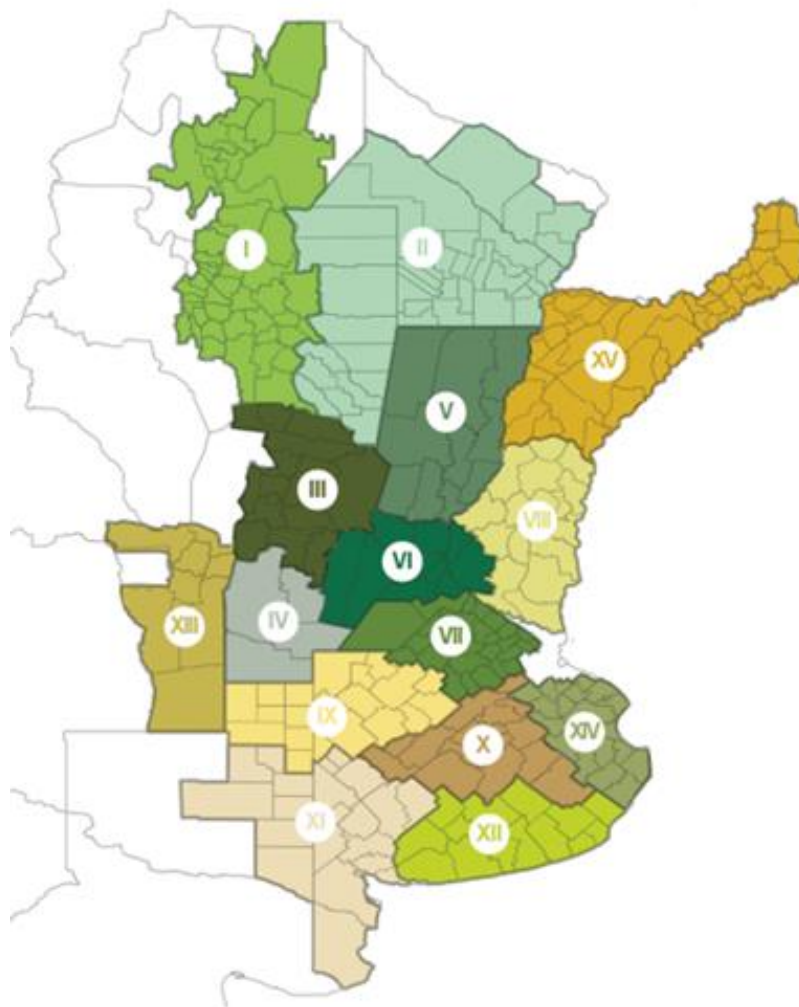
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 17 TO 23, 2022:

**RETURN OF THE TROPICAL WINDS, ACCOMPANIED BY
PRECIPITATION OF VARIOUS INTENSITY WITH IRREGULAR
DISTRIBUTION, FINAL DROP IN TEMPERATURES.**

At the beginning of the outlook, the tropical winds, which made their entry in the previous days, will raise temperatures above normal in the north of the agricultural area, while the center and south will observe less intense records. They will also bring humidity for a very irregular rainfall production. The irregular supply of humidity from the tropical winds will make the rainfall form a kind of horseshoe pattern, with abundant records and chances of severe storms over the north, center-west and southwest of the agricultural area, while the center-east and southeast of the area will receive moderate to scarce records. The process will end with the entry of polar winds, providing clear, dry and cool weather, which will continue at the beginning of the second stage of the perspective.



SOYBEAN

Rains recorded over the last seven days have fostered fieldwork in the center of the agricultural area. However, large sectors continue to report a regular/drought moisture condition, delaying the planting progress. To date, the national advance covers 12% of the 16.7 MHa projected for the 2022/23 campaign, reporting a YoY delay of more than 16 points.

CORN

During the last week, the planting of corn maintained the low speed of previous reports. Fieldwork focused on planting the last early crops in the provinces of Buenos Aires and La Pampa. Weekly progress is estimated at 0.2 pp. To date, the cereal is 23.6% planted of our projection for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 Ha YoY (Campaign 2021/22: 7.7 MHa). On the other hand, 72% of the plots maintain a crop condition between normal and excellent.

SUNFLOWER

After a week with rainfalls in the south of the national agricultural area, the planting of sunflower has begun to pick up pace. To date, sowing progress is estimated at 86.6% of the 2 MHa projected for the 2022/23 campaign. Although there is still a YoY fieldwork delay, today it is barely 2.5 p.p. The greatest progress was observed in the southeast of Buenos Aires and southwest of Buenos Aires-South of La Pampa. Regarding the moisture condition of the plots already planted, 83,7 % of the area registers a condition between adequate and ideal.

WHEAT

Over the last week, the collection of wheat has gained pace. To date, the national harvest progress covers 10% of the area, concentrating on the north of the agricultural area. At the same time, over the center of the agricultural area, last week's rains have slowed down the deterioration of late-planted wheat. However, no improvements are foreseen on yields. Under this scenario, we maintain our current production projection of 12.4 MTn, 10 MTn below the 2021/22 campaign (2021/22 campaign production: 22.4 MTn).

BARLEY

After evaluating the damage to the main barley producing areas in the south of La Pampa and Buenos Aires, as a consequence of the frosts registered during the end of October and beginning of November, we reduced our production estimate to 4 MTn, some 200 MTn below our prior report.



Annex



SOYBEAN

2022/23 Season

Data to: November 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	-	-
II NEA	1.587.720	1.625.000	-	-
III NCnt Cba	1.694.590	1.670.000	5,7	94.500
IV S Cba	1.660.630	1.515.000	33,0	500.000
V NCnt SFe	1.034.890	1.110.000	1,4	15.000
VI North Belt	2.083.000	2.200.000	13,2	290.000
VII South Belt	2.205.000	2.300.000	9,8	225.000
VIII ECnt ER	1.017.000	1.130.000	16,6	187.500
IX N LP-W BA	1.850.000	1.930.000	27,6	532.000
X Cnt BA	690.000	750.000	10,7	80.000
XI SW BA-S LP	365.000	400.000	2,3	9.000
XII SE BA	510.000	500.000	1,4	7.000
XIII SL	232.000	222.000	18,9	42.000
XIV Cuenca Sal	162.170	170.000	4,1	7.000
XV Others	78.000	78.000	17,6	13.750
TOTAL	16.300.000	16.700.000	12,0	2.002.750

CORN

2022/23 Season

Data to: November 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	5,0	56.000
IV S Cba	960.000	960.000	6,0	57.600
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	66,0	402.600
VII South Belt	600.000	510.000	70,0	357.000
VIII ECnt ER	380.000	355.000	32,0	113.600
IX N LP-W BA	845.000	770.000	35,0	269.500
X Cnt BA	400.000	370.000	40,0	148.000
XI SW BA-S LP	200.000	200.000	30,1	60.200
XII SE BA	300.000	300.000	34,0	102.000
XIII SL	365.000	360.000	5,0	18.000
XIV Cuenca Sal	145.000	135.000	39,2	52.920
XV Others	40.000	40.000	-	-
TOTAL	7.700.000	7.300.000	23,6	1.725.420

SUNFLOWER

2022/23 Season

Data to: November 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	100,0	170.000
III NCnt Cba	13.000	18.000	100,0	18.000
IV S Cba	47.500	52.000	100,0	52.000
V NCnt SFe	180.000	264.000	100,0	264.000
VI North Belt	21.000	26.000	100,0	26.000
VII South Belt	9.000	11.000	100,0	11.000
VIII ECnt ER	8.000	9.000	100,0	9.000
IX N LP-W BA	150.000	180.000	98,0	176.400
X Cnt BA	81.000	93.000	90,0	83.700
XI SW BA-S LP	430.000	473.000	82,0	387.860
XII SE BA	480.000	526.500	70,0	368.550
XIII SL	42.000	48.000	100,0	48.000
XIV Cuenca Sal	110.000	121.000	90,0	108.900
XV Others	8.500	8.500	100,0	8.500
TOTAL	1.700.000	2.000.000	86,6	1.731.910

WHEAT

2022/23 Season

Data to: November 16, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	185.000	33.300	151.700	90,0	136.530	6,7	91.072
II NEA	425.000	47.600	377.400	70,0	264.180	9,0	236.892
III NCnt Cba	335.000	6.030	328.970	12,0	39.476	15,0	59.215
IV S Cba	270.000	-	270.000	-	-	-	-
V NCnt SFe	385.000	6.738	378.263	35,0	132.392	23,3	308.733
VI North Belt	740.000	1.184	738.816	1,0	7.388	24,0	17.732
VII South Belt	750.000	-	750.000	-	-	-	-
VIII ECnt ER	420.000	168	419.832	2,0	8.397	32,0	26.868
IX N LP-W BA	597.000	-	597.000	-	-	-	-
X Cnt BA	395.000	-	395.000	-	-	-	-
XI SW BA-S LP	680.000	-	680.000	-	-	-	-
XII SE BA	835.000	-	835.000	-	-	-	-
XIII SL	12.000	-	12.000	-	-	-	-
XIV Cuenca Sal	48.000	-	48.000	-	-	-	-
XV Others	23.000	115	22.885	50,0	11.443	15,2	17.445
TOTAL	6.100.000	95.135	6.004.866	10,0	599.806	12,6	757.956

BARLEY

2022/23 Season

Data to: November 16, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
TOTAL		1.200.000	1.300.000	100,0	1.300.000